

ASIC registered agent number _____
lodging party or agent name Allens _____
 office, level, building name or PO Box no Level 37, QV.1 _____
 street number and name 250 St Georges Terrace _____
 suburb/city Perth state/territory WA postcode 6000 _____
 telephone (08) 9488 3700 _____
 facsimile (08) 9488 3701 _____
 DX number 156 suburb/city Perth _____
 Ref 120598426 _____

	ASS. <input type="checkbox"/> REQ-A <input type="checkbox"/> CASH. <input type="checkbox"/> REQ-P <input type="checkbox"/> PROC <input type="checkbox"/>
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Australian Securities & Investments Commission

form **1003**

Disclosure notice for unlisted disclosing entity

ASCOT 7053

(to be lodged as soon as practicable after the disclosing entity becomes aware of the information)

Corporations Act 2001
1001B(1)

Disclosing entity

Please complete A, B or C.

A a company
 name Ravensdown Fertiliser Australia Limited
 A.C.N. 137 397 712

B a body (other than a company)
 name _____
 A.R.B.N. _____

C a prescribed interest undertaking
 name _____
 ASIC prescribed interest number _____

Details of information

full information date that the disclosing entity became aware of the information 7/July/2016
 (if insufficient space please use an annexure)

Refer to Annexure A

Declaration

- I verify that the attached document marked () is the original document.
 I certify that the attached document marked (Annexure A) is a true copy of the original document.

Signature

This form is to be signed by:
 if a company or a body a director or secretary of the equivalent
 if a prescribed interest undertaking a director or secretary of the management company or trustee company acting in that capacity
 or trustee company
 name of management _____
 ACN or ARBN _____
 name of person signing (print) GREGORY SHANE CAMPBELL capacity DIRECTOR
 sign here _____ date 07 / 07 / 2016

Small Business (less than 20 employees), please provide an estimate of the time taken to complete this form

Include

- The time actually spent reading the instructions, working on the question and obtaining the information
- The time spent by all employees in collecting and providing this information

hrs mins

DISCLOSURE NOTICE



Ravensdown Fertiliser Australia Limited

7 JULY 2016

DISCLOSURE NOTICE

RAVENSDOWN FERTILISER AUSTRALIA LIMITED SHAREHOLDERS APPROVE CAPITAL REDUCTION AND CANCELLATION OF REDEEMABLE PREFERENCE SHARES ("RPS")

FURTHER TO THE DISCLOSURE NOTICE OF RAVENSDOWN FERTILISER AUSTRALIA LIMITED ("COMPANY") DATED 30 MAY 2016, THE COMPANY ADVISES THAT ON 7 JULY 2016 THE COMPANY HELD:

- AN EXTRAORDINARY GENERAL MEETING; AND
- A MEETING OF RPS HOLDERS.

AT EACH OF THE MEETINGS, SHAREHOLDERS PASSED THE FOLLOWING RESOLUTION (IN THE CASE OF THE EXTRAORDINARY GENERAL MEETING, UNANIMOUSLY, AND IN THE CASE OF THE MEETING OF RPS HOLDERS BY SPECIAL RESOLUTION):

THAT THE SHARE CAPITAL OF THE COMPANY BE REDUCED:

FROM \$8,835,967, DIVIDED INTO 1,100 FULLY PAID ORDINARY SHARES, 7,199,475 Q CLASS REDEEMABLE PREFERENCE SHARES (RPS) AND 636,392 R CLASS RPS,

TO \$1,000,100, DIVIDED INTO 1,100 FULLY PAID ORDINARY SHARES,

BY CANCELLING THE 7,199,475 Q CLASS RPS AND 636,392 R CLASS RPS AND RETURNING TO HOLDERS OF Q CLASS RPS AND R CLASS RPS PAID-UP CAPITAL ON THE 7,199,475 Q CLASS RPS AND 636,392 R CLASS RPS TO THE EXTENT OF AU\$0.447 PER RPS BY AN AGGREGATE PAYMENT IN CASH OF \$3,500,000.

IN ACCORDANCE WITH THE TERMS OF THE EXPLANATORY MEMORANDUM SENT TO SHAREHOLDERS AND THE IMPLEMENTATION AGREEMENT BETWEEN THE COMPANY AND RAVENSDOWN LIMITED, THE COMPANY WILL LODGE A COPY OF THE RESOLUTION WITH ASIC, WITH THE REDUCTION AND CANCELLATION TO TAKE EFFECT 14 DAYS AFTER LODGEMENT.

SUBJECT TO RAVENSDOWN LIMITED PROCURING THAT RAVENSDOWN AUSTRALIAN HOLDINGS LIMITED SUBSCRIBES FOR THE NEW ORDINARY SHARES AND PAYS THE SUBSCRIPTION PRICE OF A\$3.5 MILLION, THE COMPANY WILL:

- ISSUE THE NEW ORDINARY SHARES IN THE COMPANY TO RAVENSDOWN AUSTRALIAN HOLDINGS LIMITED; AND
- PAY A\$0.447 TO RPS HOLDERS FOR EACH RPS HELD.

CONTACT

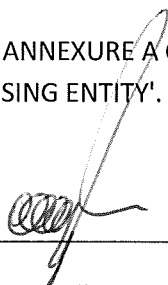
RICHARD CHRISTIE

GROUP MANAGER – DEVELOPMENT

PH: +64 3 353-4645

E-MAIL: RC@RAVENSDOWN.CO.NZ

THIS IS ANNEXURE A OF TWO PAGES REFERRED TO IN FORM 1003 'DISCLOSURE NOTICE FOR UNLISTED DISCLOSING ENTITY'.

A handwritten signature in black ink, appearing to read 'Greg Campbell', is written over a horizontal line.

Greg Campbell

Director